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If you are in doubt as to any aspect of this circular or as to the action you should take, you should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Morris Home Holdings Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, the licensed securities dealer or registered institution or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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MORRIS
HOME HOLDINGS LIMITED

MORRIS HOME HOLDINGS LIMITED

慕容家居控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1575)

**PROPOSED CHANGE OF COMPANY NAME
AND
NOTICE OF EXTRAORDINARY GENERAL MEETING**

Capitalized terms used in this cover page shall have the same meanings as those defined in this circular.

A notice convening the EGM to be held at Conference Room, No. 52 Fu Hang Road, Tuen Mun, Hong Kong on Monday, 15 July 2024 at 10:00 a.m. is set out on pages EGM-1 to EGM-2 of this circular. Whether or not you are able to attend the EGM in person, please complete the enclosed form of proxy in accordance with the instructions printed thereon and return it to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, as soon as possible but in any event not later than 48 hours before the time appointed for the holding of the EGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or at any adjournment thereof if you so wish and, in such event, the relevant form of proxy shall be deemed to be revoked.

28 June 2024

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DEFINITIONS

In this circular, unless the context requires otherwise, the following expressions have the following meanings:

“Announcement”	the announcement of the Company dated 25 June 2024 in relation to the Proposed Change of Company Name
“Articles of Association” or “Articles”	the articles of association of the Company, as amended from time to time
“Board”	the board of Directors
“Company”	Morris Home Holdings Limited (慕容家居控股有限公司), an exempted company incorporated under the laws of the Cayman Islands with limited liability, whose Shares are listed on the Main Board of the Stock Exchange with stock code: 1575
“Director(s)”	the director(s) of the Company
“EGM”	the extraordinary general meeting of the Company to be held on Monday, 15 July 2024 at 10:00 a.m. (or any adjournment thereof) for the Shareholders to consider and, if thought fit, approve the Proposed Change of Company Name
“EGM Notice”	the notice convening the EGM set out on pages EGM-1 to EGM-2 of this circular
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China
“Proposed Change of Company Name”	the proposed change of the English name of the Company from “Morris Home Holdings Limited” to “Regal Partners Holdings Limited” and the adoption of the Chinese name “皇庭智家控股有限公司” as the new dual foreign name of the Company in place of its existing Chinese name “慕容家居控股有限公司”

DEFINITIONS

“Share(s)”	ordinary share(s) of the Company having a par value of US\$0.001 each
“Shareholder(s)”	holder(s) of Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

LETTER FROM THE BOARD



MORRIS
HOME HOLDINGS LIMITED

MORRIS HOME HOLDINGS LIMITED
慕容家居控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1575)

Executive Directors:

Mr. Tse Kam Pang (*Chairman*)

Mr. Chong Tsz Ngai (*Chief Executive Officer*)

Non-executive Director:

Mr. Tse Hok Kan

Independent non-executive Directors:

Professor Alfred Sit Wing Hang

Professor Lee Chack Fan

Professor Kwan Pun Fong Vincent

Ms. Chen Jianhua

Registered office:

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman KY1-1111

Cayman Islands

Headquarters in PRC:

No. 258, Shengli Road

Maqiao Street

Haining City

Jiaying City

Zhejiang Province

PRC

Principal place of business

in Hong Kong:

No. 52, Fu Hang Road

Tuen Mun

Hong Kong

28 June 2024

To the Shareholders

Dear Sir or Madam,

**PROPOSED CHANGE OF COMPANY NAME
AND
NOTICE OF EXTRAORDINARY GENERAL MEETING**

INTRODUCTION

References are made to the Announcement in relation to the Proposed Change of Company Name.

LETTER FROM THE BOARD

The purpose of this circular is to provide you with the information regarding the special resolution to be proposed at the EGM for the Proposed Change of Company Name and to give you the notice convening the EGM.

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Morris Home Holdings Limited” to “Regal Partners Holdings Limited” and to adopt the Chinese name “皇庭智家控股有限公司” as the new dual foreign name of the Company to replace the existing Chinese name “慕容家居控股有限公司”.

CONDITIONS OF THE PROPOSED CHANGE OF COMPANY NAME

The Proposed Change of Company Name is subject to the following conditions:

- (i) the passing of a special resolution by the Shareholders to approve the Proposed Change of Company Name at the EGM; and
- (ii) the approval of the Registrar of Companies in the Cayman Islands having been obtained for the Proposed Change of Company Name.

Subject to the satisfaction of the above conditions, the Proposed Change of Company Name will take effect from the date on which the Registrar of Companies in the Cayman Islands enters the new English name and dual foreign name in Chinese of the Company on the register of companies maintained by the Registrar of Companies in the Cayman Islands and issues a certificate of incorporation on change of name.

The relevant filings with the Registrar of Companies in the Cayman Islands will be made after the passing of the special resolution to approve the Proposed Change of Company Name at the EGM. Thereafter, the Company will comply with the necessary filing procedures with the Companies Registry in Hong Kong.

REASONS FOR THE PROPOSED CHANGE OF COMPANY NAME

The Board is of the opinion that the Proposed Change of Company Name will provide the Company with a fresh corporate identity and image. The Board believes that the new English name and dual foreign name in Chinese will enable the Company to turn over a new leaf, which will benefit the Company’s future business development. As such, the Board is of the view that the Proposed Change of Company Name is in the interests of the Company and its Shareholders as a whole.

LETTER FROM THE BOARD

EFFECTS ON THE PROPOSED CHANGE OF COMPANY NAME

The Proposed Change of Company Name will not affect any of the rights of the existing Shareholders. All existing share certificates in issue bearing the Company's existing names shall continue to be evidence of the title and valid for trading, settlement, registration and delivery for the same number of Shares in the new names of the Company. There will not be any arrangements for free exchange of existing share certificates for new share certificates under the new English name and new dual foreign name in Chinese of the Company.

Once the Proposed Change of Company Name becomes effective, any issuance of new share certificates will be in the new English name and new dual foreign name in Chinese of the Company. Subject to the confirmation by the Stock Exchange, the English and Chinese stock short names of the Company for trading in the Shares on the Stock Exchange may also be changed after the Proposed Change of Company Name becomes effective.

EGM

The EGM Notice is set out on pages EGM-1 to EGM-2 of this circular. A form of proxy for the EGM is enclosed with this circular. Whether or not you intend to be present at the EGM, you are requested to complete the form of proxy and return it to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, in accordance with the instructions printed thereon not less than 48 hours before the time fixed for the EGM. The completion and return of a form of proxy will not preclude you from attending and voting at the EGM in person if you so wish.

The resolution set out in the EGM Notice will be voted by poll at the EGM. Further announcement(s) will be made by the Company in relation to the results of the EGM, the effective dates of the Proposed Change of Company Name, and the new stock short names of the Company under which the Shares will be traded on the Stock Exchange (if necessary) as and when appropriate.

CLOSURE OF REGISTER OF MEMBERS

To determine the eligibility to attend and vote at the EGM, the Company's transfer books and register of members will be closed from Wednesday, 10 July 2024 to Monday, 15 July 2024, both days inclusive, during which no transfer of Shares will be effected. In order to qualify for attending and voting at the EGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Tuesday, 9 July 2024.

LETTER FROM THE BOARD

RECOMMENDATION

The Board is of the opinion that the Proposed Change of Company Name is in the best interests of the Company and the Shareholders as a whole and accordingly the Board recommends the Shareholders to vote in favour of the special resolution to be proposed at the EGM.

Yours faithfully
By order of the Board
Morris Home Holdings Limited
Tse Kam Pang
Chairman

NOTICE OF EGM



MORRIS
HOME HOLDINGS LIMITED

MORRIS HOME HOLDINGS LIMITED 慕容家居控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1575)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “EGM”) of Morris Home Holdings Limited (the “Company”) will be held at Conference Room, No. 52 Fu Hang Road, Tuen Mun, Hong Kong on Monday, 15 July 2024 at 10:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution as a special resolution of the Company:

SPECIAL RESOLUTION

“**THAT:**

- (a) subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands being obtained, the existing English name of the Company be changed from “Morris Home Holdings Limited” to “Regal Partners Holdings Limited”; and the dual foreign name in Chinese of “皇庭智家控股有限公司” be adopted as the dual foreign name in Chinese of the Company in place of its existing dual foreign name in Chinese of “慕容家居控股有限公司” with effect from the date of the certificate of incorporation on change of name issued by the Registrar of Companies in the Cayman Islands; and
- (b) any one of the directors of the Company be and is hereby authorised to attend to any necessary registration and/or filing for and on behalf of the Company and do all such acts and things, negotiate, approve, agree, sign, initial, ratify and/or execute all such documents, take all steps and make such arrangements as he may, in his absolute discretion, consider necessary, desirable or expedient in connection with the implementation of or to giving effect to the aforesaid and the transactions contemplated hereunder.”

By order of the Board
Morris Home Holdings Limited
Tse Kam Pang
Chairman

Hong Kong, 28 June 2024

NOTICE OF EGM

Registered office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Principal place of business

in Hong Kong:
No. 52, Fu Hang Road
Tuen Mun
Hong Kong

Notes:

1. A shareholder of the Company entitled to attend and vote at the extraordinary general meeting (the “EGM”) is entitled to appoint one or more proxies, if holding two or more shares, to attend and vote on his behalf. A proxy need not be a shareholder of the Company.
2. Where there are joint registered holders of any share, any one of such persons may vote at the EGM, either personally or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders are present at the EGM personally or by proxy, that one of the said persons so present whose name stands first on the Register of Members of the Company shall, in respect of such share, be entitled alone to vote in respect thereof.
3. The register of members of the Company will be closed from Wednesday, 10 July 2024 to Monday, 15 July 2024, both days inclusive, during which period no transfer of shares will be effected. As such, all transfers accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by 4:30 p.m. on Tuesday, 9 July 2024 for the purpose of determining shareholders’ eligibility to attend and vote at the EGM.
4. A form of proxy for use at the EGM is enclosed with the circular to the shareholders. In order to be valid, a proxy form together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or authority, must be deposited at the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time for holding the EGM or any adjournment thereof.
5. Completion and return of a proxy form will not preclude a shareholder from attending and voting in person if he is subsequently able to be present and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
6. In compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the resolutions set out in this notice will be voted on at the EGM by way of poll.
7. As at the date of this notice, the executive Directors are Mr. Tse Kam Pang and Mr. Chong Tsz Ngai; the non-executive Director is Mr. Tse Hok Kan; and the independent non-executive Directors are Professor Alfred Sit Wing Hang, Professor Lee Chack Fan, Professor Kwan Pun Fong Vincent and Ms. Chen Jianhua.