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REGAL PARTNERS HOLDINGS LIMITED

皇庭智家控股有限公司

*(formerly known as “Morris Home Holdings Limited 慕容家居控股有限公司”)
(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1575)

PROFIT WARNING

This announcement is made by Regal Partners Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review by the Board on the latest unaudited consolidated management accounts of the Group for the six months ended 30 June 2024, which have not been reviewed or audited by the independent auditors and/or the audit committee of the Company, and taking into account the information currently available to the Board, it is estimated that the Group will record a net loss of approximately RMB92.3 million for the six months ended 30 June 2024, as compared to the net loss of approximately RMB14.6 million for the six months ended 30 June 2023.

The increase in loss was primarily attributable to a one-off provision for the amounts due from related companies of the Group of approximately RMB60.6 million. There was also an increase in operating expenses in export of products during the six months ended 30 June 2024 mainly due to geopolitical issues.

As the Company is still in the process of finalizing the unaudited consolidated interim results of the Group for the six months ended 30 June 2024, the information contained in this announcement is only based on the information currently available to the Board and the preliminary review by the Board on the unaudited management accounts of the Group for the six months ended 30 June 2024, which have not been reviewed or audited by the independent auditors of the Company and/or the audit committee of the Board. The actual financial results of the Group for the six months ended 30 June 2024 may differ from what is disclosed in this announcement. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the interim results of the Group for the six months ended 30 June 2024, which is expected to be published on 30 August 2024 in accordance with the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Regal Partners Holdings Limited
Tse Kam Pang
Chairman and Executive Director

Hong Kong, 28 August 2024

As at the date of this announcement, the executive Directors are Mr. Tse Kam Pang and Mr. Chong Tsz Ngai; the non-executive Director is Mr. Tse Hok Kan; and the independent non-executive Directors are Professor Alfred Sit Wing Hang, Professor Lee Chack Fan, Professor Kwan Pun Fong Vincent and Ms. Chen Jianhua.