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REGAL PARTNERS HOLDINGS LIMITED
皇庭智家控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1575)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent



Reference is made to the announcement of Regal Partners Holdings Limited dated 5 February 2026 (the “**Announcement**”) in relation to the placing of new shares under general mandate. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all conditions precedent set out in the Placing Agreement had been fulfilled and Completion took place on 25 February 2026. An aggregate of 560,000,000 Placing Shares, representing approximately 14.51% of the issued share capital of the Company as enlarged by the allotment and issuance of the Placing Shares immediately upon Completion, have been allotted and issued to not less than six Placees at the Placing Price of HK\$0.05 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Placees and their respective ultimate beneficial owner(s) (where applicable) are Independent Third Parties. None of the Placees and their ultimate beneficial owners has become a substantial shareholder of the Company immediately after Completion.

The net proceeds (after deducting commission and other relevant costs and expenses) amount to approximately HK\$27,709,000. The Company intends to apply the net proceeds in the following manner: (i) as to 65% for further expansion of the Group's production capacity and supply chain in Southeast Asia, including but not limited to the purchase of additional equipment, leasing of additional workspace and renovation as well as the hiring of additional workers; (ii) as to 15% for the development of various showrooms in Southeast Asia to market the products of the Group and solicit export buyers and business; and (iii) as to 20% for the general working capital purposes of the Group.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately upon Completion.

Shareholders	Immediately before Completion		Immediately upon Completion	
	Number of Shares (approximate)	%	Number of Shares (approximate)	%
Century Icon Holdings Limited (Note 1)	1,300,038,000	39.39	1,300,038,000	33.68
MCL (Note 2)	666,500,000	20.20	666,500,000	17.27
The Places	–	–	560,000,000	14.51
Other public Shareholders	1,333,462,000	40.41	1,333,462,000	34.54
Total	3,300,000,000	100.00	3,860,000,000	100.00

Notes:

- As at the date of this announcement, Century Icon Holdings Limited is owned as to 100% by Mr. Tse Kam Pang.
- As at the date of this announcement, based on a disclosure of interest form filed by Wu Bingyu (吳冰玉) on 20 February 2025, MCL is owned as to 85% by Wu Bingyu (吳冰玉). By virtue of Part XV of the Securities and Futures Ordinance, Wu Bingyu (吳冰玉) is deemed, or taken to be, interested in those 666,500,000 Shares held by MCL.
- Percentages presented in this table may be subject to rounding.

By order of the Board
Regal Partners Holdings Limited
Chong Tsz Ngai
Chairman and Executive Director

Hong Kong, 25 February 2026

As at the date of this announcement, the executive Directors are Mr. Chong Tsz Ngai (Chairman), Mr. Tse Wun Cheung, Mr. Tse Hok Kan and Mr. Chan Wing Kit; and the independent non-executive Directors are Professor Sit Wing Hang Alfred, Professor Lee Chack Fan, Professor Kwan Pun Fong Vincent and Ms. Chen Jianhua.