

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2019				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer (an Islands wi	th limited liability)		
I. Movements in Authorised S	hare Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>1575</u>	Descrip	otion:	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	10,000,000,000	US\$0.001	US\$10,000,000		
Increase/(decrease)	-					
Balance at close of the month	١ .	10,000,000,000	US\$0.001	US\$10,000,000		
(2) Stock code :	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	N/A		N/A		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the month	ı <u>.</u>	N/A		N/A		

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A		N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	_	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	Λ	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A		N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A		N/A
Total authorised share capital at the er (US\$):	nd of the month	10,000	,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Cancelled Granted Exercised Lapsed 1. Share Option Scheme (10/12/2016) Nil Nil Ordinary shares Nil Nil Nil Nil (Note 1) shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3 N/A						
(/ /)				·		-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4 N/A			•			
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
(GG/11111/yyyy)	(/ /	/				
		Total E		ary shares)	N/A	_
				ce shares) ther class)	N/A N/A	_
			U)	c i ciass)	1 N/ /A	_

Convertibles (i.e. Converti	ble int	o Sh	ares of	of the	e Issi	uer whicl	h are	to be Liste	d)			
Class and description		a	ırrenc amoui tstanc	nt	pr	mount at close of eceding month		Converted during the month	Amount a close of th month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$200,000,000 at a		-										
annual interest rate of 1.		-										
(above 6 months HIBOR												
Convertible Loan due 20		HI	K \$		129,	945,057		0	123,776,94	<u>-6</u>	0	55,755,381
Stock code (if listed)						•						
Class of shares												
issuable (Note 1)	Ordin					-						
.			(subje	ect to								
Subscription price	adjus	tmer	nts)			•						
EGM approval date												
(if applicable)		, ,	,	`								
(dd/mm/yyyy))		(/	/)		•						
2. N/A												
		_										
Stock code (if listed)						_						
Class of shares												
issuable (Note 1)												
Subscription price												
EGM approval date												
(if applicable)												
(dd/mm/yyyy)		(/	/)								
3. N/A		_										
		-										
		•										
		•										
Stock code (if listed)												
Class of shares						•						
issuable (Note 1)												
Subscription price						-						
EGM approval date												
(if applicable)												
(dd/mm/yyyy)		(/	/)								
4. N/A						•						
		•										
		-										
		-										
Otople and Ct Per IV									· -			
Stock code (if listed)						-						
Class of shares												
issuable (Note 1)						-						
Subscription price						<u>.</u>						
EGM approval date												
(if applicable)		, ,	,	,								
(dd/mm/yyyy)		(/	/)			т- '	IO (O ::	am, al \		0	
							ıota		ary shares)_		0	_
									nce shares)_		N/A	_
								(C	Other class)_		N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than ander onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
shares (Note 1)		
2. <u>N/A</u>		
		
(/ /		
shares (Note 1)		
3. <u>N/A</u>		
(/ /		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	1N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22,),),			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				••••			N/A	N/A

	Type of legue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			
		Class of shares ————issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
			N/A	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinar		
		shares Preference shares		_
		(Other class		-
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	0
		(2	2)	N/A
	otal increase / (decrease) in preference shares d	, ,		N/A
E	otal increase / (decrease) in other classes of sha):	ares during the month (i.e. Total of A to)	N/A
(7	rhese figures should be the same as the relevan apital").)	nt figures under II above ("Movements	in Issued Si	hare
IV.	Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3): (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue: (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. Assuming the Convertible Loan is fully converted into new shares at the conversion price of HK\$2.22 per
share. The principal terms of the Convertible Loan Agreement entered into by the Company with International
Finance Corporation on 5 January 2018 has already disclosed by the Company's announcement dated
5 January 2018.

Submitted by: Zou Gebing

Title: Director

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.